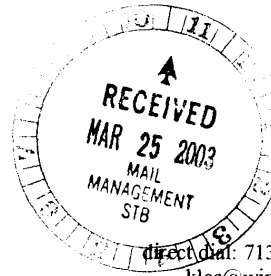


WINSTEAD

March 25, 2003



**VIA OVERNIGHT DELIVERY**

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street NW  
Suite 700  
Washington, D.C. 20423-001

RECORDATION NO. 24039-A FILED

MAR 26 '03 8-45 AM

SURFACE TRANSPORTATION BOARD

Re: STERLING BANK/WARNER ABEL

Dear Mr. Williams:

On behalf of Sterling Bank, I hereby submit for filing and recording two (2) executed originals of a secondary document, entitled Partial Release of Chattel Mortgage and Security Agreement ("Release") dated as of March 17, 2003. The Release is a partial release of various railroad cars secured by the Chattel Mortgage and Security Agreement dated February 23, 2001 between WARNER ABEL, as Mortgagor, and BANK OF AMERICA, N.A., as Mortgagee, which was duly filed on July 23, 2002 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 24039.

The parties to the Release are:

WARNER ABEL  
11210 Knobcrest  
Houston, Texas 77070

BANK OF AMERICA, N.A., as Mortgagee  
18505 Champion Forest Drive  
Spring, Texas 77379

2400 BANK ONE CENTER  
910 TRAVIS STREET  
HOUSTON, TEXAS 77002

PH 713.650.8400  
FAX 713.650.2400  
WINSTEAD.COM

WINSTEAD SECHREST & MINICK  
*Attorneys and Counselors*  
*A Professional Corporation*

Austin, Dallas, Fort Worth,  
Houston, Mexico City,  
The Woodlands, Washington, DC

March 25, 2003

Page 2


The said Release affects the following collateral:

CITX 4205  
CITX 4209  
PLMX 4116  
PLMX 4117  
PLMX 4118  
PLMX 4216  
PLMX 4219  
PLMX 4220  
PLMX 4235  
PLMX 4236

Enclosed is a check in the amount of \$30.00 in payment of the filing fee. The file-stamped copy of the Release should be returned to the undersigned at 910 Travis, Suite 2400, Houston, Texas 77002.

Thank you for your assistance and don't hesitate to contact me at (713) 650-2761 if you have any questions or need additional information.

Very truly yours,



Kelly Lee,  
Paralegal

Enclosures

cc: Mitchell S. Schulman (w/o enclosures)  
James W. Doyle, Esq. (Firm)

**PARTIAL RELEASE OF CHATTEL MORTGAGE AND SECURITY AGREEMENT**

This is a secondary document and is a partial release of the collateral referenced in that certain Chattel Mortgage and Security Agreement dated February 23, 2001 between WARNER ABEL, as Debtor, and BANK OF AMERICA, N.A., as Secured Party, which was duly filed on or about July 23, 2002 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 24039.

DEBTOR: WARNER ABEL  
11210 Knobcrest  
Houston, Texas 77070

RECORDATION NO. 24039-A FILED

SECURED PARTY: BANK OF AMERICA, N.A.  
18505 Champion Forest Drive  
Spring, Texas 77379

MAR 26 '03 8-45 AM  
SURFACE TRANSPORTATION BOARD

COLLATERAL: Secured Party is releasing its liens in the railroad cars bearing the numbers described in Exhibit "A" attached hereto.

**PARTIAL RELEASE OF CHATTEL MORTGAGE AND SECURITY AGREEMENT**


This Release, dated as of March 17, 2003, is made by Bank of America, N.A.

1. Reference is made to the Chattel Mortgage and Security Agreement dated February 23, 2001 between WARNER ABLE, as Debtor, and BANK OF AMERICA, N.A., as Secured Party, which was duly filed on or about July 23, 2002 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 24039, covering, among other items, the railcars described on Exhibit "A".

2. Bank of America, N.A., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby releases any and all security interests, liens, claims and other encumbrances in and to the railcars described on Exhibit "A" granted pursuant to said Chattel Mortgage and Security Agreement.

IN WITNESS WHEREOF, Bank of America, N.A. has caused this Release to be duly executed by its authorized officer as of the day and year first above written.

BANK OF AMERICA, N.A.

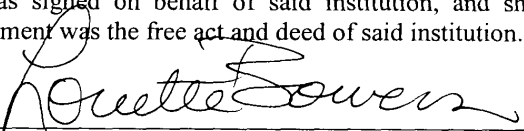
By:   
Debra Kelley  
Vice President

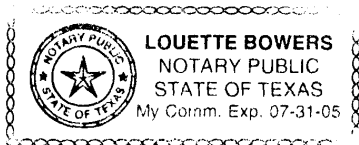
STATE OF TEXAS

§  
§  
§

COUNTY OF HARRIS

On this 17 day of March, 2003 before me personally appeared Debra Kelley, to me personally known, who, being by me duly sworn did say that she is the Vice President of Bank of America, N.A., and that said instrument was signed on behalf of said institution, and she acknowledged that the execution of said instrument was the free act and deed of said institution.

  
NOTARY PUBLIC FOR THE STATE OF TEXAS



**EXHIBIT "A"**

CITX 4205  
CITX 4209  
PLMX 4116  
PLMX 4117  
PLMX 4118  
PLMX 4216  
PLMX 4219  
PLMX 4220  
PLMX 4235  
PLMX 4236

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20233-7 03/10/2003